

Vulcan 0-4-4-0 NZR E Class Fairlie Locomotive Kit

# Rose 1872 - 1878 Josephine 1872 - 1917

Mark's Model Works 47 Raukawa Street Stokes Valley Lower Hutt 5019 New Zealand <u>www.marksmodelwork.weebly.com</u> <u>marksmodelworks@gmail.com</u> 04 9715398

# Vulcan Fairlie E Class Locomotive

This kit is a representation of a NZR E class Fairlie locomotive originally built by Vulcan Foundry of Newton-Le-Willows Lancashire in 1872

#### Brief Prototype History

Rose and Josephine as the two locomotives were named entered service with the Dunedin and Port Chalmers Railway Company in 1872. "Rose's" career finished abruptly as the result of an accident on the 20/09/1878 (understood to have been a collision at the old Shag Point Junction).

"Josephine" became E26 on the Hurunui-Bluff Section of the NZR. She transferred to the Wanganui Section in 1883 and became E24. With the 1890 re-numbering she became E175

In 1899 was sold to the PWD. That department numbered her E504 and transferred her to Dunedin in 1901 for use on the Otago Central Line. She went north again in September 1903 for use on the construction of the North Island Main Trunk and worked as far north as Ohakune. She returned to Dunedin in 1909 and was used on the Midland Line Broken river section until 1913, when she was used on the Roxburgh branch. On 8 September 1917 she was sold to the Otago Rolling Mills but was recused from scrap heap to be reconditioned and exhibited at the Dunedin and South Seas Exhibition in 1925

Year	Number/Name	Railway Company /NZR Section
1872	Rose (1) and Josephine (2)	Dunedin and Port Chalmers Railway
		Company
1873	Rose (6) and Josephine (7)	Otago Railways
1877	Rose (E27) and Josephine (E26)	Hurunui-Bluff Section
1878	Rose written off (used as spare	Hurunui-Bluff Section
	parts for Josephine )	
1883	E24	Wanganui Section
1890	E175	Wanganui Section
1899	E504 Sold	PWD Wanganui
1901	E504	PWD Otago Central Railway
1903	E504	PWD NIMT
1909	E504	PWD Midland line Broken river section
1913	E504	PWD Otago Central Railway
1917	Written off sold	Otago Rolling Mills
1925	Reconditioned	Otago Early Settlers Museum

Mark's Model Works Vulcan E Class Fairlie Locomotive kit instructions











### Parts List

#### <u>Etched Parts</u> Sheet 1 Chassis 0.375mm Nickel Silver

- 1-1. Fire box/motor frame
- 1-2. Motor mount brace RH (2)
- 1-3. Motor mount brace LH (2)
- 1-4. Brake pivot overlay (4)
- 1-5. Power bogie foot plate and headstock (2)
- 1-6. Splasher (4)
- 1-7. Power bogie side frame RH (2)
- 1-8. Power bogie side frame LH (2)
- 1-9. Coupling Rod (4)
- 1-10. Connecting Rod (4)
- 1-11. Brake shoes RH (2)
- 1-12. Brake shoes LH (2)1-13. Cross head guide support bracket RH (2)
- 1-14. Cross head guide support bracket RH (2)
- 1-15. Cowcatcher rear part (2)
- 1-16. Cowcatcher front part (2)
- 1-17. Cab/body foot plate (2)
- 1-18. Pipe flanges (8)
- 1-19. Crosshead square washer (4)
- 1-20. Smokebox support bracket (2)

#### Sheet 2 Body Cab 1883-1917 Smokebox 1909 -1917 0.3mm Brass

- 2-1. Side tank/boiler/cab structural 4-1. frame (2) 4-2.
- 2-2. Side tank outer wrapper RH (2) 4-3.
- 2-3. Side tank outer wrapper LH (2)
- 2-4. Side tank drivers side (2)
- 2-5. Side tank fireman's side (2)
- 2-6. Side tank front under side wrapper RH (2)
- 2-7. Side tank front under side wrapper LH (2)
- 2-8. Name and number plates (14)
- 2-9. Side tank lids (4)
- 2-10. Smokebox wrapper (1909/1913 C-6. -1917) (2)
- 2-11. Smokebox front plate (2)
- 2-12. Cab structural frames (1883 1917) (2)
- 2-13. Cab fronts (1883 onwards) (2)
- 2-14. Cab sides (1883 onwards) (2)
- 2-15. Pressure relief valve lever (2)

**Instructions Version 1.0** 

2-16.	Cab roof (1883 -1925)
2-17.	Firebox wrapper
2-18.	Firebox detail
2-19.	Firebox doors (2)
2-20.	Reversing lever rack
2-21.	Reversing lever wheels (4)
2-22.	Reversing lever
2-23.	Reversing lever rods (2)
2-24.	Regulator mounting (3)
2-25.	Regulator handles (2)
2-26.	Sandbox (2)
2-27.	Sandbox top and lids (6)
2-28.	Toolbox (2)
2 20	Teelbox lid (2)

2-29. Toolbox lid (2)

#### Sheet 3 Body Cab 1872-1883 Smokebox 1872-1909 0.3mm Brass

- 3-1. Smokebox wrapper (1872-1909/1913) (2)
  3-2. Cab structural frames (1872-1883) (2)
- 3-3. Cab sides (1872-1883) (2)
- 3-4. Cab fronts (1872-1883) (2)
- 3-5. Cab roof (1872-1883)
- 3-6. Bogie steps RH (1872-1883)
- 3-7. Bogie steps LH (1872-1883)

#### Sheet 4 Pickups 0.15mm Phosphor Bronze

Front wheel wiper (4) Rear wheel wiper (4) Solder lug (4)

#### Cast Parts

- C-1. Cylinder (4)
- C-2. Cylinder front (4)
- C-3. Crosshead (4)
- C-4. Crosshead guides and cylinder
  - rear plate (4)
- C-5. Head lamps round (2)
  - Sight glass lubricator (1883-1917)
- C-7. Whistle
- C-8. Brake Crank
- C-9. Hand Brake

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C-10. Displacement oilers (1872-1883) (4)

- C-11. Central Water Filler (1872-1883) (2)
- C-12. Steam Valves (4)
- C-13. Smoke Box Door Clock Handles (1872-1909) (2)
- C-14. Head lamps square (2)
- C-15. Coupler Surround (2)
- C-16. Straight funnel (1872-1883) (2)
- C-17. Steam dome (2)
- C-18. Smoke Box Door (1872-1909) (2)
- C-19. NZR cast funnel (1883-1917) (2)
- C-20. NZR cast Smoke Box Door (1909-1917) (2)

#### Miscellaneous Parts

- M-1. Driving wheels (8)
- M-2. Flanged bearings (8)
- M-3. Crankpins (8)
- M-4. Split axle set (4)
- M-5. 14:1 worm gear set (2)
- M-6. Flanged ball bearings (6)
- M-7. 1.5mm Worm shaft (2)
- M-8. Bogie gearbox/spacers/bearing retainers (2)
- M-9. PCB bogie insulation layer (2)
- M-10. Pully set (2)
- M-11. M1.0 x 3 screws (15)
- M-12. M1.0 x 5 screws (4)
- M-13. M1.0 x 7 screws (8)
- M-14. M1.4 x 2 screws (4)
- M-15. M1.4 x 3 screws (15)
- M-16. M1.4 washers (10)
- M-17. XBD 1219 coreless motor (2)
- M-18. O-ring belts (10)
- M-19. 0.3mm brass wire
- M-20. 0.4mm phosphor bronze wire
- M-21. 0.5mm brass wire
- M-22. 0.6mm brass wire
- M-23. 1.0mm stainless steel rod
- M-24. 1.5mm brass rod
- M-25. 2.0mm brass tube
- M-26. 7/32 brass tube

M-30. Hook up Wire

M-31. Brass pins (6)

- M-27. 9/16 brass tube
- M-28. 19/32 brass tube M-29. Hand rail posts (12)

## General construction notes

The order these instructions are in is not necessarily the right order. They only follow a logical progression

When building the prototype model I have swopped between the body and the chassis and I tend to build both concurrently. Most of the chassis construction uses M1.0 or M1.4 screws.

Have a good read through the instruction first and pick and choose the pieces you feel comfortable starting on.

It is a good idea also if you feel the soldering is going to be your challenge. Start with the easy soldering jobs then as you build up your skill you will feel more comfortable tackling the more complex jobs

Etched fold line have been used to aid construction and guide you to where the folds are. Generally 90° folds are toward the etched line and 180° folds are away from the etched line. On this kit there are a number of 90° that are away from the half etched area. Plus a number of perforated fold lines.

## **Chassis Construction**



























## **Body Construction**







#### Smokebox Assembly

Guidelines on the Smokebox changes during the Life of Josephine

Both locos started out with short smokebox so depending on the Era you are building in will govern which smokebox, funnel, door and oilers you should use

1872-1883 Otago early era, short smokebox with displacement oilers clock handle smokebox door and Vulcan funnel 1883-1909 Wanganui and North Island PWD era short smokebox, clock handle smokebox door and NZR funnel 1909-1917 South Island PWD era long smokebox, NZR cast smokebox door and NZR funnel

Remove the smokebox support bracket (1-20). Fold the support bracket into a U shape, then fold the sides 90°.

Reinforce the folds with a solder filet.



Test fit inside the chassis/body frame to ensure the motor pulley is clear of the support bracket. Some trimming will be necessary. The length of the 9/16 tube will need to be trimmed to allow the smokebox assembly to fit flush.

If using the short smokebox cut to 15mm long. If using the long smokebox cut to 20mm long. Test fit this into the side tank assembly to check the length

The boiler and smokebox have brass tubes for structural supports

There are two lengths of 19/32 tube for the smokebox and two of 9/16

The 19/32 is used for the smokebox and boiler and the 9/16 is used as the mounting

Insert the length of 9/16 tube into the support bracket

Slide the 17/32 tube over this to ensure alignment

Only solder the 9/16 tube to the bracket at the back

The 17/32 tube is designed to slide off and around to ensure alignment of the funnels with the body and will be the last thing soldered in place once the body is complete











#### Cab Assembly

Guidelines on the cab changes during the Life of Josephine

Both locos started out with double roof cab so depending on the Era you are building in will govern which cab you should use, Note: I have not found a definite date for when the original cab was replaced and have assumed it was replaced when Josephine was shopped before heading to Wanganui in 1883. Evidence has shown that Rose may have had a single roof cab by 1873. (See photos below both from the Dunedin and Port Chalmers Railway era 1872-1873)

1872-1883 Otago early era, double roof cab with inlaid details 1883-1917 Wanganui and PWD single roof cab with plain sides 1925-present Avonside E cab (not part of this kit)



Both cab designs are made from the same basic parts. The cab structural frames (2-12 or 3-2), cab side (2-14 or 3-3), cab front (2-13 or 3-4) and cab roof (2-16 or 3-5).

Take the cab structural frame, tap the holes in the attachment tabs to M1.0, fold these, the corners and top at 90°. Check the angles are true and lay both frames on a flat surface top down, align the tops with the opposite corners then solder together.





Form the cab front into a curve to match the top of the frame, use a drill shank to make the curve then bend at the etched dotted lines for the cab front, test fit



then solder in place from the back through the laminating holes. Run a fillet of solder down the etched dotted line to fill in the holes.	
Overlay the cab sides flush with the top of the frame, solder from the back through the laminating holes	
Remove the pressure relief valve lever (2-15),	
only one side of this is required so remove the	
other side. Ream the hole in the eye for 0.3mm	
wire. Fold the lever at 90°, then twist the eye	
at the end by 90°, mount the levers on the half	
etched sections of the top of the cab frame,	
one on each front.	
From the cab roof by rolling with a large radius	
on a soft surface. It building the pre 1883	
version will the double root use a piece of flat	
while palling the pool contions. Test fit and	
then solder the roof in place. As the sol is	
removable the roof does not need to be	
removable the root abes not need to be.	L



Relief valve			
Final Assembly			
Steam Dome			
Central water filling pre 1883			

## The End

This kit should give you all the basics parts to finish a